

**MA SAN GROUP CORPORATION**  
**No.: 00222**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

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*HCMC, 26 October 2011*

**NOTICE**

**(About shareholder book closing date for collection of written opinions)**

**To: Vietnam Securities Depository (VSD)**  
**Hochiminh Stock Exchange (HOSE)**

Organization: Cong ty Co phan Tap doan Ma San  
Transaction name: Ma San Group Corporation  
Head office: Floor 8, Central Plaza building, 17 Le Duan, Ben Nghe  
ward, District 1, HCMC  
Telephone: 6256 3862  
Fax: 3827 4115  
Exchange: HOSE

We would like to inform VSD the book closing date for the following stock:

Stock: Ma San Group Corporation  
Symbol: MSN  
Type: Common  
Par value: VND10,000  
Book closing date: 10 November 2011

In the meanwhile, we would like VSD to prepare and send us the list of shareholders of the above-mentioned stock.

**1. Reason and purpose**

To collect shareholders' written opinions on the plan on raising capital and facilitating secondary share offshore listing, which may take the form of issuing shares, depository receipts, convertible bonds, or other convertible instruments

**2. Details**

*To collect shareholders' written opinions*

- Effective rate:

+ For common stocks: 1 stock for 1 vote

- Time: expected within 7 days from the date of notice being sent to shareholders
- Place: Ma San Group Corporation
- Subject: to approve the plan on raising capital and facilitating secondary share offshore listing, which may take the form of issuing shares, depository receipts, convertible bonds, or other convertible instruments.

We ensure that information of the shareholders in the list shall be used for relevant purposes and in compliance with VSD's regulations. We shall bear all legal responsibilities for any violations.

***Recipients:***

- As above;
- HOSE;
- Archive:

**CHAIRMAN OF THE BOARD**

***[signed and sealed]***

**NGUYEN DANG QUANG**

**\* *Enclosure***

- Resolution of the Board on the collection of shareholders' written opinions dated 26 October 2011