

OPINION COLLECTION FORM

(No.:*)

1. Company's name: **MA SAN GROUP CORPORATION**
2. Address: Suite 802, 8th floor, Central Plaza building, 17 Le Duan, Ben Nghe Ward, District 1, Ho Chi Minh City.
3. Business registration certificate number: 0303576603 issued by the Department of Planning and Investment of Ho Chi Minh City initially on November 18, 2004 (as amended from time to time)
4. Purpose for collecting the opinion: to approve the issuance of instruments that can be converted into the Company's shares and/or linked to the Company's shares.
5. Information of shareholder*:
 - Name:
 - Trading code number or passport number: Issuance date:
 - Number of shares:
 - Number of votes:
6. Issues are required to collect opinions:

Article 1. To approve the issuance of new shares, depository receipts, convertible bonds, bonds plus warrants, options, or other securities that can be converted into the Company's shares, all of which may be done locally or on an offshore exchange, either through a private placement or public offering, in Vietnam Dong or a foreign currency with the total value of the issuances equivalent from US\$100 million to US\$250 million.

- Agree
- Disagree
- No comments

Article 2. To approve the increase of charter capital of the Company equivalent to the total par value of the number of shares to be actually issued in the event of issuance of new shares or the number of shares will be issued for the conversion of instruments which are issued in accordance with Article 1.

- Agree
- Disagree
- No comments

Article 3. To approve the additional listing of shares to be issued in the event of issuance of new shares or the number of shares will be issued for the conversion of instruments which are issued in accordance with Article 1 on the Ho Chi Minh City Stock Exchange or other stock exchange.

- Agree
- Disagree
- No comments

Article 4. To approve the amendments to Article 5.1 of the Company's Charter (providing charter capital and total number of existing shares) subject, and pursuant, to the number of

shares to be actually issued in the event of issuance of new shares or the number of shares will be issued for the conversion of instruments which are issued in accordance with Article 1.

Agree

Disagree

No comments

Article 5. To authorize the Board of Directors of the Company, and allow the Board of Directors to re-authorize the Chairman or the CEO, to decide:

- (i) the specific type of instruments to be issued, form of issuance, specific value of the issuance, time of issuance, necessary contents of the issuance plans as required by relevant regulations and other matters related to the issuance of such instruments;
- (ii) to implement necessary procedures related to the issuance of instruments provided in Article 1 and the issuance of shares in the event of issuance of new shares or the issuance of shares for the conversion of instruments which are issued in accordance with Article 1, to register with competent authorities the new charter capital equivalent to the shares to be actually issued and additional listing of the shares to be actually issued on the Ho Chi Minh City Stock Exchange or other stock exchange; and
- (iii) to negotiate, decide terms and conditions of agreements or documents related to the issuance of the instruments provided in Article 1 and execute, deliver and perform such agreements or documents.

Agree

Disagree

No comments

7. The timing for which the completed opinion collection form must be sent to the Company at its address mentioned above: 5pm on November 28, 2011 (which will be based on the stamp of the post office).

Ho Chi Minh City, November 18, 2011

Shareholder's signature

Please sign with your full name (in case where shareholders are institutions, the form is required to be signed by the legal representative or the authorized representative of such shareholders and sealed by the corporate seal of the shareholders, if any, with full name and title of the signatory)

**Chairman of the Board of Directors
(Signed and sealed)**

NGUYEN DANG QUANG

Full name:

Title (for shareholders are institutions):

(* In respect of the blank information (i.e shareholder's information), please refer to the corresponding items in the Vietnamese original copy of the form.